

YOU ARE INSURED WHEN YOU INVEST IN THE MARK TWAIN LIFE INSURANCE COMPANY

BECAUSE

Mark Twain Life Insurance Company's sale of stock is authorized by permit No. 63-2 issued by the Insurance Commissioner, State of Nevada.

BECAUSE

Mark Twain Life Insurance Company representatives are all licensed and regulated by the Nevada State Insurance Commissioner.

BECAUSE

Mark Twain Life Insurance Company is escrowing 100% of each investment in the Bank of Nevada in Las Vegas and the Security National Bank in Reno.

BECAUSE

Mark Twain Life Insurance Company founders have posted a \$50,000 cash bond for the benefit of all shareholders.

BECAUSE

Mark Twain Life Insurance Company can and will only invest in securities or mortgages eligible under

Nevada law to be included in the investment portfolio of a life insurance company.

BECAUSE

Mark Twain Life Insurance Company officers and directors have paid and will continue to pay the same \$20.00 per share available to any investor which is deposited with the Treasurer of the State of Nevada.

BECAUSE

Mark Twain Life Insurance Company will not pay out salaries during the formation of the company.

BECAUSE

Mark Twain Life Insurance Company limits its promotion and sales commission to a total of 15%. This will not be paid until Mark Twain Life Insurance Company has been issued its insurance license.

BECAUSE

Mark Twain Life Insurance Company allows no gift or option stock.



PUBLIC OFFERING

80,000 Shares

Offering Price \$20.00 per Share

Par Value \$5.00

\$100

Maximum Individual Investment

For information phone or write to.

MARK TWAIN LIFE INSURANCE COMPANY
1111 Las Vegas Blvd. Las Vegas, Nevada

This is not an offer to sell or a solicitation of an offer to buy these securities. The offering is made only by Prospectus to residents of Nevada.

Onward Abbingdon
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Edison Wells
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303 Van Buren

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TIME PURCHASE PLAN AVAILABLE